

Format - PDR IV Return

Name of the Primary Dealer :

Quarterly return on select Financial & Balance Sheet indicators for quarter ended

(Rs. in crore)

<u>I. BALANCE SHEET INDICATORS</u>	Quarter ended (cumulative)	Previous Quarter
<p>SOURCES OF FUNDS</p> <p>Share Capital</p> <p>Reserves & Surplus</p> <p>Deposits, if any</p> <p>Secured loans</p> <p>Unsecured loans</p> <p>TOTAL</p> <p>APPLICATION OF FUNDS</p> <p>Fixed Assets</p> <p style="padding-left: 40px;">a) Tangible asset</p> <p style="padding-left: 40px;">Gross Block (a+b)</p> <p style="padding-left: 40px;">less Depreciation</p> <p style="padding-left: 40px;">Net block</p> <p style="padding-left: 40px;">b) In tangible asset</p> <p style="padding-left: 40px;">Add Capital work in progress</p> <p>Investments</p> <p style="padding-left: 40px;">a. Govt. Securities</p> <p style="padding-left: 80px;">1. Dated GOI securities</p> <p style="padding-left: 80px;">2. State Govt. Securities</p> <p style="padding-left: 80px;">3. T-bills</p> <p style="padding-left: 40px;">b. Others (Specify)</p> <p>Current Assets, Loans and Advances</p> <p style="padding-left: 40px;">(A) Current Assets</p> <p style="padding-left: 40px;">Accrued Interest</p> <p style="padding-left: 40px;">Stock-in-Trade:</p> <p style="padding-left: 80px;">i) T bills 91 days</p> <p style="padding-left: 80px;">ii) T bills 182 days</p> <p style="padding-left: 80px;">iii) T bills 364 days</p> <p style="padding-left: 80px;">iv) CMBs</p> <p style="padding-left: 80px;">v) Dated G-Sec</p> <p style="padding-left: 80px;">vi) IIBs</p> <p style="padding-left: 80px;">vii) CDs</p> <p style="padding-left: 80px;">viii) CPs</p> <p style="padding-left: 80px;">ix) Corporate bonds & Debentures</p> <p style="padding-left: 80px;">x) Equity shares</p> <p style="padding-left: 80px;">xi) Others</p> <p style="padding-left: 40px;">Sundry Debtors</p> <p style="padding-left: 40px;">Other Assets</p> <p style="padding-left: 40px;">Cash & Bank balance</p> <p style="padding-left: 40px;">(B) Loans & Advances</p>		

Less:		
Other Current Liabilities Provisions		
Net Current Assets		
Deferred Tax		
Miscellaneous Expenses not written off		
Others (specify)		
TOTAL		
<u>II. P & L INDICATORS</u>	Quarter ended (cumulative)	Previous Quarter
<i>INCOME</i>		
Discount Income		
1. G-sec		
2. CPs		
3. CDs		
4. Others		
Interest Income		
1. G-sec(excluding IIBs)		
2. IIBs		
3. Call/Term		
4. Repo		
5. Corporate Bonds		
6. Others		
Trading Profits		
1. G-sec (excluding IIBs)		
2. IIBs		
3. CPs,		
4. CDs		
5. Derivatives		
6. Others		
Other Income		
1. G-sec		
2. Others (specify)		
TOTAL INCOME		
<i>EXPENDITURE</i>		
Interest Expenses		
1. Call/Term		
2. Repo		
3. Borrowing from RBI		
4. CBLO		
5. Others		

<p>Operating Expenses Establishment & Administrative Expenses Provisions against doubtful assets Depreciation on Fixed Assets Other expenses (specify)</p> <p>TOTAL EXPENDITURE MTM: Loss or Gain</p> <p>PROFIT BEFORE TAX Less: a. provision for taxation b. deferred tax</p> <p>PROFIT AFTER TAX</p>		
<u>III. FINANCIAL INDICATORS</u>		
Certain Key Figures		
<p>Dividend paid/proposed Retained earnings Average Earning assets Average Non-earning assets *** Average total assets</p> <p style="padding-left: 100px;">1. Average dated G-sec (Central and State) 2. Average T-Bills 3. Other average assets</p> <p>**** Average Interest bearing liabilities 1. Call borrowing 2. Repo 3. Borrowing from RBI 4. Others</p> <p>Average yield on assets (Total interest income/Average Earning Assets)</p> <p>Average cost of funds (Total interest expended/Average interest bearing liabilities)</p> <p>Net interest income Non-interest income Non-interest expenditure Net total income</p> <p>Measures of Return Return on Assets Before tax (PBT/Ave.Total Assets) After tax (PAT/Ave.Total Assets) Return on average Equity</p>		

Before tax (PBT/Ave.Equity) After tax (PAT/Ave.Equity) Return on Capital Employed Before tax (PBT/(Owners' Equity+Total Debt)) After Tax (PAT/(Owners' Equity+Total Debt)) Net Margin Analysis Net Margin (PAT/Total Income) Interest expenses/Total income		
<u>IV. PERFORMANCE INDICATORS</u>	Quarter ended (cumulative)	Previous Quarter
NOF (Rs. in crore)		
CRAR (as %) Average duration of the Portfolio (in years) Average leverage (as ratio) Effect of 1% shock in yields on portfolio value (Rs. in crore) MTM value of all securities (Rs. in crore) <ul style="list-style-type: none"> a. T bill 91 days b. T bill 182 days c. T bill 364 days d. CMBs e. Dated G- Sec f. IIBs g. CPs h. CDs i. Corporate bonds j. Others 		

Notes:

1. The details of share capital, reserves, etc. may be enclosed as Annexes.
2. Where average figures are involved, it may be taken to mean as average of month end balances.

Average assets refer to the simple average of month end book balance.

Average liabilities refer to the simple average of month end book balance.

Before adjusting Repo transactions and MTM depreciation on IRS transactions.

Signature